

*SACRAMENTO LOCAL AGENCY FORMATION COMMISSION
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March 2, 2005

TO: Sacramento Local Agency Formation Commission

FROM: Donald J. Lockhart, AICP, Assistant Executive Officer

RE: Special Presentation – Michael Coleman, Vehicle License in lieu Fee Impacts: Incorporations and Annexations.

This is an information only item, no action is required.

Background

In May 2004, Governor Schwarzenegger proposed a VLF for property tax swap as a part of a state and local government budget agreement. The legislature included its version of the swap in the 2004 budget package. Late changes in the legislation implementing the swap provide inadequate funding for future annexations and incorporations. The presentation this evening discusses the “swap.” This information may be useful to your Commission as you consider future incorporations and annexations. The attachments provide more detailed background, as well a copy of this evenings Power Point presentation.

Presenter Biography

Michael Coleman is a researcher, policy analyst and widely recognized expert on California local government finance. He is principal of CaliforniaCityFinance.Com, and the editor of the California Local Government Finance Almanac, an online resource of data, analyses and articles on California municipal finance and budgeting. Mr. Coleman is also the League of California City's principal fiscal policy advisor, and is closely involved with proposals to reform local government finance.

In over twenty years of experience in city budgeting and operations analysis, Michael has worked for the cities of San Mateo, Milpitas, Daly City and Sacramento. He received his BA in Policy Analysis from UC Davis, his MPA from the University of Southern California, and is a graduate of the Coro Fellows program.

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